

## Trackrecord

| naam                       | beurs     | ticker | munt | gekocht | datum   | verkocht | datum   | gedeelte       | prestatie | opmerking |
|----------------------------|-----------|--------|------|---------|---------|----------|---------|----------------|-----------|-----------|
| SHELL                      | Euronext  | RDSA   | EUR  | 23,31   | 07/2015 | 30,18    | 10/2018 | volledig       | 43,2%     | (2)       |
| GBL                        | Euronext  | GBLB   | EUR  | 73,50   | 05/2016 | 91,92    | 06/2018 | volledig       | 30,7%     | (2)       |
| EVS                        | Euronext  | EVS    | EUR  | 32,39   | 10/2017 | 20,20    | 06/2018 | volledig       | -35,5%    | (2)       |
| EVS                        | Euronext  | EVS    | EUR  | 35,00   | 03/2017 | 20,20    | 06/2018 | volledig       | -38,9%    | (2)       |
| Antofagasta                | London    | ANTO   | GBp  | 509,00  | 10/2015 | 509,00   | 03/2018 | volledig       | 83,8%     | (2)       |
| Antofagasta                | London    | ANTO   | GBp  | 814,00  | 07/2014 | 920,00   | 03/2018 | volledig       | 16,4%     | (2)       |
| Park Ohio Holdings         | NYSE      | PKOH   | USD  | 42,05   | 01/2017 | 45,90    | 10/2017 | volledig       | 9,7%      | (2)       |
| Azokyen                    | Madrid    | AZK    | EUR  | 4,88    | 10/2016 | 8,07     | 10/2017 | volledig       | 67,1%     | (2)       |
| STEF                       | Euronext  | STF    | EUR  | 59,28   | 10/2015 | 91,12    | 10/2017 | volledig       | 57,2%     | (2)       |
| Groupe Crit                | Euronext  | CEN    | EUR  | 54,50   | 12/2015 | 80,25    | 10/2017 | volledig       | 48,0%     | (2)       |
| MQ Holding                 | Stockholm | MQ     | SEK  | 38,10   | 02/2016 | 31,40    | 10/2017 | volledig       | -14,9%    | (2)       |
| D'leteren                  | Euronext  | DIE    | EUR  | 38,70   | 04/2016 | 38,17    | 10/2017 | volledig       | 2,0%      | (2)       |
| Star Gas Partners          | NYSE      | SGU    | USD  | 7,77    | 01/2016 | 10,75    | 10/2017 | volledig       | 44,7%     | (2)       |
| Savencia                   | Euronext  | SAVE   | EUR  | 53,40   | 11/2014 | 79,02    | 10/2017 | volledig       | 51,1%     | (2)       |
| Ebro Foods                 | Madrid    | EBRO   | EUR  | 14,31   | 10/2014 | 20,55    | 10/2017 | volledig       | 52,2%     | (2)       |
| BASF                       | Frankfurt | BAS    | EUR  | 74,70   | 08/2014 | 90,00    | 09/2017 | volledig       | 27,4%     | (2)       |
| Manitou                    | Euronext  | MTU    | EUR  | 20,70   | 01/2017 | 31,45    | 09/2017 | volledig       | 53,0%     | (2)       |
| Topps Tiles                | London    | TPT    | GBp  | 104,00  | 05/2017 | 74,00    | 09/2017 | volledig       | -28,1%    | (2)       |
| Agco Corp                  | NYSE      | AGCO   | USD  | 43,00   | 10/2014 | 74,00    | 09/2017 | volledig       | 74,0%     | (2)       |
| Agco Corp                  | NYSE      | AGCO   | USD  | 55,11   | 08/2014 | 74,00    | 09/2017 | volledig       | 35,9%     | (2)       |
| Sanderson Farms            | Nasdaq    | SAFM   | USD  | 82,28   | 05/2015 | 160,56   | 09/2017 | volledig       | 97,7%     | (2)       |
| U10                        | Euronext  | UDIS   | EUR  | 4,46    | 06/2017 | 3,35     | 09/2017 | volledig       | -22,5%    | (2)       |
| PostNL                     | Euronext  | PNL    | EUR  | 3,77    | 06/2016 | 3,45     | 09/2017 | volledig       | -7,5%     | (2)       |
| Ipsos                      | Euronext  | IPS    | EUR  | 19,38   | 01/2016 | 26,00    | 09/2017 | volledig       | 38,3%     | (2)       |
| Village Super Market       | Nasdaq    | VLGEA  | USD  | 28,30   | 06/2016 | 24,14    | 08/2017 | volledig       | -12,1%    | (2)       |
| Gurit Holding              | SWX       | GURE   | CHF  | 629,50  | 05/2016 | 1.126,00 | 08/2017 | volledig       | 80,8%     | (2)       |
| Lundin Mining              | TSE       | LUN    | CAD  | 3,70    | 11/2015 | 9,08     | 08/2017 | volledig       | 145,9%    | (2)       |
| Greenbrier                 | NYSE      | GBX    | USD  | 33,05   | 09/2016 | 42,20    | 07/2017 | volledig       | 28,8%     | (2)       |
| Cooper Tire & Rubber       | NYSE      | CTB    | USD  | 35,27   | 06/2015 | 36,20    | 07/2017 | volledig       | 4,2%      | (2)       |
| STO                        | Frankfurt | STO3   | EUR  | 123,20  | 11/2014 | 109,00   | 06/2017 | volledig       | 5,5%      | (2)       |
| Best Buy                   | NYSE      | BBY    | USD  | 40,45   | 11/2016 | 59,38    | 06/2017 | volledig       | 47,7%     | (2)       |
| Hunter Douglas             | Euronext  | HDG    | EUR  | 45,92   | 08/2016 | 81,47    | 06/2017 | volledig       | 77,4%     |           |
| BHP Billiton               | NYSE      | BHP    | USD  | 25,00   | 03/2016 | 35,00    | 06/2017 | volledig       | 42,6%     | (2)       |
| Akzo Nobel                 | Euronext  | AKZA   | EUR  | 63,38   | 01/2016 | 75,68    | 06/2017 | volledig       | 19,4%     |           |
| BHP Billiton               | NYSE      | BHP    | USD  | 32,84   | 09/2015 | 35,00    | 06/2017 | volledig       | 9,2%      | (2)       |
| B&B Tools                  | Stockholm | BBTO-B | SEK  | 118,50  | 08/2015 | 195,00   | 06/2017 | volledig       | 67,1%     | (2)       |
| Omega Protein              | NYSE      | OME    | USD  | 25,40   | 02/2017 | 17,95    | 05/2017 | volledig       | -29,2%    | (2)       |
| Orior                      | SWX       | ORON   | CHF  | 59,95   | 12/2015 | 76,60    | 05/2017 | volledig       | 31,9%     | (2)       |
| NET 1 UEPS                 | Nasdaq    | UEPS   | USD  | 13,25   | 03/2017 | 10,59    | 04/2017 | volledig       | -20,1%    |           |
| Jensen Group               | Euronext  | JEN    | EUR  | 13,97   | 08/2014 | 43,30    | 03/2017 | volledig/saldo | 214,0%    | (2)       |
| Ercros                     | BME       | ECR    | EUR  | 2,13    | 11/2016 | 3,50     | 02/2017 | volledig       | 64,3%     |           |
| Downer EDI                 | ASX       | DOW    | AUD  | 3,59    | 10/2015 | 6,69     | 02/2017 | volledig       | 90,5%     | (2)       |
| Medical Facilities         | Toronto   | DR     | CAD  | 18,45   | 06/2016 | 18,90    | 02/2017 | volledig       | 3,4%      | (2)       |
| Elanders                   | Stockholm | ELAN-B | SEK  | 67,75   | 03/2016 | 104,75   | 02/2017 | volledig       | 56,6%     | (2)       |
| American Axle              | NYSE      | AXL    | USD  | 17,72   | 08/2016 | 13,76    | 11/2016 | volledig       | -22,3%    |           |
| Hurco                      | NYSE      | HURC   | USD  | 33,01   | 05/2016 | 25,55    | 11/2016 | volledig       | -22,3%    | (2)       |
| Bonduelle                  | Euronext  | BON    | EUR  | 25,77   | 03/2016 | 21,23    | 10/2016 | volledig       | -17,6%    |           |
| Gulf Resources             | Nasdaq    | GURE   | USD  | 2,32    | 06/2015 | 2,10     | 10/2016 | volledig       | -9,5%     |           |
| Bonduelle                  | Euronext  | BON    | EUR  | 18,60   | 10/2014 | 21,23    | 10/2016 | volledig       | 16,2%     | (2)       |
| Rieter Holding             | SWX       | RIEN   | CHF  | 177,60  | 02/2016 | 194,50   | 10/2016 | volledig       | 10,7%     | (2)       |
| Potash Corp                | NYSE      | POT    | USD  | 26,66   | 08/2015 | 16,33    | 09/2016 | volledig       | -35,8%    | (2)       |
| Barco                      | Euronext  | BAR    | EUR  | 55,00   | 07/2014 | 70,36    | 09/2016 | volledig       | 32,4%     | (2)       |
| Genesco                    | NYSE      | GCO    | USD  | 63,26   | 02/2016 | 49,03    | 09/2016 | volledig       | -22,5%    |           |
| Picanol                    | Euronext  | PIC    | EUR  | 27,00   | 09/2014 | 71,80    | 09/2016 | kwart          | 166,5%    | (2)       |
| Jensen Group               | Euronext  | JEN    | EUR  | 13,97   | 08/2014 | 33,08    | 09/2016 | heft           | 141,0%    | (2)       |
| CSS Industries             | NYSE      | CSS    | USD  | 29,00   | 11/2015 | 26,72    | 08/2016 | volledig       | -6,6%     | (2)       |
| Picanol                    | Euronext  | PIC    | EUR  | 27,00   | 09/2014 | 61,50    | 06/2016 | kwart          | 128,3%    | (2)       |
| Cash America International | NYSE      | CSH    | USD  | 29,40   | 10/2015 | 35,90    | 05/2016 | volledig       | 22,9%     | (2)       |
| Austevoll Seafood          | Oslo      | AUSS   | NOK  | 48,10   | 01/2015 | 70,20    | 05/2016 | volledig       | 52,7%     | (2)       |
| Dillard's                  | NYSE      | DDS    | USD  | 87,27   | 03/2016 | 69,80    | 05/2016 | volledig       | -20,0%    | (2)       |
| Dorel Industries           | Toronto   | DII.B  | CAD  | 33,45   | 09/2014 | 27,88    | 05/2016 | volledig       | -12,2%    | (2)       |
| Lexmark                    | NYSE      | LXK    | USD  | 37,94   | 01/2015 | 28,68    | 02/2016 | volledig       | -24,0%    | (2)       |
| Thompson Creek Metals      | NYSE      | TC     | USD  | 1,25    | 08/2015 | 0,15     | 01/2016 | volledig/saldo | -87,8%    |           |
| ACCO Brands                | NYSE      | ACCO   | USD  | 7,50    | 12/2015 | 5,90     | 01/2016 | volledig       | -21,3%    |           |
| Asian Citrus Holdings      | London    | ACHL   | GBp  | 6,45    | 04/2015 | 4,55     | 01/2016 | volledig/saldo | -31,0%    |           |
| Domtar                     | NYSE      | UFS    | USD  | 43,01   | 04/2015 | 32,00    | 01/2016 | volledig       | -23,5%    | (2)       |
| HollyFrontier              | NYSE      | HFC    | USD  | 34,42   | 01/2015 | 38,10    | 01/2016 | volledig       | 13,6%     | (2)       |
| Outerwall                  | Nasdaq    | OUTR   | USD  | 64,98   | 11/2015 | 46,16    | 12/2015 | volledig       | -28,7%    | (2)       |
| CMB                        | Euronext  | CMB    | EUR  | 13,77   | 03/2015 | 15,50    | 10/2015 | volledig       | 12,6%     |           |
| CMB                        | Euronext  | CMB    | EUR  | 17,17   | 09/2014 | 15,50    | 10/2015 | volledig       | -9,7%     |           |
| Asian Citrus Holdings      | London    | ACHL   | GBp  | 6,45    | 04/2015 | 11,50    | 05/2015 | heft           | 78,3%     |           |
| Interparfums               | Euronext  | ITP    | EUR  | 23,55   | 07/2014 | 30,59    | 03/2015 | volledig       | 29,9%     |           |
| Koppers Holdings           | NYSE      | KOP    | USD  | 29,81   | 11/2014 | 23,34    | 01/2015 | volledig       | -21,7%    |           |
| SBM Offshore               | Euronext  | SBMO   | EUR  | 10,48   | 07/2014 | 11,50    | 11/2014 | volledig       | 9,7%      |           |

## Adviezen vorige hoofdredacteur

| naam          | beurs    | ticker | munt | gekocht | datum   | verkocht | datum   | gedeelte | prestatie | opmerking |
|---------------|----------|--------|------|---------|---------|----------|---------|----------|-----------|-----------|
| EVS           | Euronext | EVS    | EUR  | 40,50   | 11/2013 | 20,20    | 06/2018 | volledig | -38,9%    | (2)       |
| Lundin Mining | TSE      | LUN    | CAD  | 6,30    | 06/2011 | 9,08     | 08/2017 | volledig | 44,4%     | (2)       |

## Trackrecord

| naam                         | beurs     | ticker | munt | gekocht  | datum   | verkocht | datum   | gedeelte       | prestatie | opmerking  |
|------------------------------|-----------|--------|------|----------|---------|----------|---------|----------------|-----------|------------|
| BHP Billiton                 | NYSE      | BHP    | USD  | 68,00    | 09/2012 | 35,00    | 06/2017 | volledig       | -35,8%    | (2) + (18) |
| Potash Corp                  | NYSE      | POT    | USD  | 40,00    | 05/2012 | 16,33    | 09/2016 | volledig       | -51,3%    | (2)        |
| Cameco                       | Toronto   | CCO    | CAD  | 21,07    | 09/2012 | 12,36    | 08/2016 | volledig       | -36,5%    | (2)        |
| Bekaert                      | Euronext  | BEKB   | EUR  | 40,00    | 08/2011 | 42,13    | 06/2016 | volledig       | 13,5%     | (2)        |
| Sodastream                   | Nasdaq    | SODA   | USD  | 38,00    | 04/2014 | 18,53    | 05/2016 | volledig       | -51,3%    |            |
| M.P. Evans                   | Londen    | MPE    | GBp  | 245,00   | 03/2009 | 442,75   | 05/2016 | volledig       | 97,2%     | (2)        |
| Camella                      | Londen    | CAM    | GBp  | 7.660,00 | 07/2008 | 8.120,00 | 05/2016 | volledig       | 12,8%     | (2)        |
| Adecoagro                    | NYSE      | AGRO   | USD  | 8,20     | 12/2012 | 11,40    | 04/2016 | volledig       | 39,0%     |            |
| Stada Arzneimittel           | Frankfurt | SAZ    | EUR  | 35,00    | 03/2014 | 31,54    | 03/2016 | volledig       | -7,5%     | (2)        |
| Vranken-Pommery              | Euronext  | VRA    | EUR  | 43,00    | 09/2008 | 23,20    | 02/2016 | volledig       | -36,6%    | (2)        |
| ArcelorMittal                | Euronext  | MT     | EUR  | 19,20    | 02/2009 | 3,11     | 01/2016 | volledig       | -71,1%    | (2)        |
| Asian Citrus Holdings        | Londen    | ACHL   | GBp  | 35,88    | 06/2012 | 4,55     | 01/2016 | volledig/saldo | -87,6%    |            |
| Bristow Group                | Londen    | BRS    | USD  | 41,00    | 08/2011 | 20,03    | 01/2016 | volledig/saldo | -42,8%    | (2)        |
| Nuclear Energy ETF           | NYSE      | NLR    | USD  | 40,85    | 10/2007 | 44,44    | 01/2016 | volledig       | 8,8%      |            |
| Russia ETF                   | NYSE      | RSX    | USD  | 22,86    | 03/2014 | 14,12    | 01/2016 | volledig       | -38,2%    |            |
| Sprott Physical Silver Trust | NYSE      | PSLV   | USD  | 12,61    | 08/2012 | 5,35     | 01/2016 | volledig       | -57,5%    |            |
| Value Square Fund            | /         | /      | EUR  | 100,00   | 09/2008 | 146,18   | 01/2016 | volledig       | 46,2%     |            |
| Jardine Strategic            | Signapore | J37    | USD  | 34,19    | 10/2013 | 27,40    | 09/2015 | volledig       | -18,9%    | (2)        |
| K+S                          | Frankfurt | SDF    | EUR  | 34,20    | 03/2009 | 36,47    | 08/2015 | volledig       | 20,5%     | (2)        |
| Thompson Creek Metals        | NYSE      | TC     | USD  | 9,66     | 07/2011 | 0,53     | 08/2015 | volledig       | -94,5%    | (2)        |
| Cenovus Energy               | Toronto   | CVE    | CAD  | 33,95    | 09/2012 | 18,75    | 08/2015 | volledig       | -39,1%    |            |
| Yamana Gold                  | NYSE      | AUY    | USD  | 3,50     | 11/2008 | 3,00     | 07/2015 | volledig/saldo | 3,4%      | (2)        |
| Nyrstar                      | Euronext  | NYR    | EUR  | 1,70     | 10/2008 | 3,46     | 05/2015 | volledig/saldo | 227,9%    | (2) + (17) |
| Nyrstar                      | Euronext  | NYR    | EUR  | 5,50     | 09/2008 | 3,46     | 05/2015 | volledig/saldo | 1,4%      | (2) + (17) |
| ECA SA                       | Euronext  | ECASA  | EUR  | 13,30    | 05/2010 | 12,70    | 04/2015 | volledig       | 4,4%      | (2)        |
| Sanofi                       | Euronext  | SAN    | EUR  | 70,97    | 05/2007 | 93,00    | 03/2015 | volledig       | 45,8%     | (2)        |
| DSM                          | Euronext  | DSM    | EUR  | 30,20    | 01/2008 | 51,06    | 03/2015 | saldo          | 89,6%     | (2)        |
| Beter Bed                    | Euronext  | BBED   | EUR  | 13,92    | 06/2013 | 21,00    | 03/2015 | volledig       | 53,4%     | (2)        |
| Remy Cointreau               | Euronext  | RCO    | EUR  | 55,00    | 01/2014 | 68,00    | 03/2015 | volledig       | 24,7%     | (2)        |
| Recticel                     | Euronext  | REC    | EUR  | 7,30     | 03/2011 | 5,38     | 03/2015 | volledig       | -15,6%    | (2)        |
| Tessenderlo                  | Euronext  | TESB   | EUR  | 26,10    | 04/2008 | 26,00    | 03/2015 | volledig       | 28,5%     | (2) + (17) |
| HAL Trust                    | Euronext  | HAL    | EUR  | 62,25    | 09/2008 | 140,02   | 02/2015 | volledig       | 145,4%    | (2)        |
| Macintosh Reatil             | Euronext  | MACIN  | EUR  | 8,50     | 02/2013 | 2,82     | 01/2015 | volledig       | -67,1%    |            |
| Hengdeli Holdings            | Hongkong  | 3389   | HKD  | 2,49     | 05/2012 | 1,41     | 01/2015 | volledig       | -41,0%    | (2)        |
| Transocean                   | NYSE      | RIG    | USD  | 50,00    | 06/2010 | 15,56    | 01/2015 | volledig       | -58,2%    | (2)        |
| Transocean                   | NYSE      | RIG    | USD  | 81,53    | 03/2010 | 15,56    | 01/2015 | volledig       | -74,3%    | (2)        |
| Orange                       | Euronext  | ORA    | EUR  | 15,78    | 01/2011 | 13,83    | 11/2014 | volledig       | 0,2%      | (2)        |
| BAT                          | Londen    | BATS   | GBp  | 3100,00  | 01/2014 | 3701,00  | 11/2014 | volledig       | 22,9%     | (2)        |
| Australian Agriculture       | Sydney    | AAC    | AUS  | 1,50     | 11/2010 | 1,33     | 09/2014 | volledig       | -11,3%    |            |
| Safilo                       | Milaan    | SFL    | EUR  | 4,50     | 01/2012 | 16,16    | 09/2014 | volledig/saldo | 259,0%    |            |
| Safilo                       | Milaan    | SFL    | EUR  | 9,40     | 04/2010 | 16,16    | 09/2014 | volledig/saldo | 71,9%     |            |
| KPN                          | Euronext  | KPN    | EUR  | 4,20     | 01/2013 | 2,45     | 08/2014 | volledig       | -20,7%    | (16)       |
| Hudbay Minerals              | Toronto   | HBM    | CAD  | 11,40    | 05/2010 | 11,17    | 08/2014 | volledig       | 2,1%      | (2)        |
| USG                          | NYSE      | USG    | USD  | 41,45    | 07/2007 | 26,45    | 08/2014 | volledig       | -36,2%    |            |
| Lafarge                      | Euronext  | LG     | EUR  | 112,00   | 01/2008 | 63,79    | 07/2014 | volledig       | -41,8%    | (2)        |
| Tubize                       | Euronext  | TUB    | EUR  | 37,00    | 07/2007 | 54,90    | 07/2014 | volledig       | 55,2%     | (2)        |
| GBL                          | Euronext  | GBLB   | EUR  | 89,98    | 06/2007 | 76,24    | 07/2014 | volledig       | 0,0%      | (2)        |
| UCB                          | Euronext  | UCB    | EUR  | 37,20    | 08/2007 | 63,60    | 07/2014 | volledig       | 84,8%     | (2)        |
| Velcan Energy                | Euronext  | ALVEL  | EUR  | 14,50    | 08/2011 | 10,41    | 05/2014 | volledig       | -28,2%    |            |
| Immobel                      | Euronext  | IMMO   | EUR  | 12,00    | 04/2009 | 39,35    | 03/2014 | volledig       | 267,9%    | (2)        |
| CFE                          | Euronext  | CFEB   | EUR  | 24,28    | 02/2009 | 72,01    | 03/2014 | volledig       | 215,0%    | (2)        |
| Immobel                      | Euronext  | IMMO   | EUR  | 42,40    | 07/2007 | 39,35    | 03/2014 | volledig       | 25,4%     | (2)        |
| Teva Pharmaceuticals         | NYSE      | TEVA   | USD  | 50,00    | 11/2010 | 50,00    | 02/2014 | volledig       | 3,8%      | (2)        |
| Renault                      | Euronext  | RNO    | EUR  | 14,70    | 11/2008 | 72,00    | 02/2014 | volledig       | 402,6%    | (2)        |
| Renault                      | Euronext  | RNO    | EUR  | 50,10    | 09/2008 | 72,00    | 02/2014 | volledig       | 47,5%     | (2)        |
| SIPH                         | Euronext  | SIPH   | EUR  | 52,50    | 07/2013 | 53,12    | 01/2014 | volledig       | 1,2%      |            |
| Euronav                      | Euronext  | EURN   | EUR  | 4,00     | 05/2013 | 8,83     | 01/2014 | twee derde     | 120,7%    |            |
| Gran Tierra Energy           | AMEX      | GRAN   | USD  | 5,40     | 01/2012 | 7,13     | 01/2014 | volledig       | 32,0%     |            |
| Safilo                       | Milaan    | SFL    | EUR  | 4,50     | 01/2012 | 18,40    | 01/2014 | helft          | 308,9%    |            |
| Safilo                       | Milaan    | SFL    | EUR  | 9,40     | 04/2010 | 18,40    | 01/2014 | helft          | 95,7%     |            |
| Melexis                      | Euronext  | MELE   | EUR  | 4,80     | 01/2009 | 24,80    | 01/2014 | volledig/saldo | 369,1%    | (2)        |
| Melexis                      | Euronext  | MELE   | EUR  | 10,50    | 10/2007 | 24,80    | 01/2014 | volledig/saldo | 118,8%    | (2)        |
| UCB                          | Euronext  | UCB    | EUR  | 19,52    | 10/2007 | 51,00    | 12/2013 | helft          | 183,6%    | (2)        |
| Xingda                       | Hongkong  | 1899   | HKD  | 2,60     | 04/2013 | 4,40     | 10/2013 | volledig       | 73,6%     | (2)        |
| Joyou                        | Frankfurt | JY8    | EUR  | 7,42     | 06/2012 | 14,70    | 10/2013 | volledig       | 98,1%     |            |
| Vossloh                      | Frankfurt | VOS    | EUR  | 70,00    | 01/2010 | 72,00    | 10/2013 | volledig       | 10,0%     | (2)        |
| Xeikon                       | Euronext  | XEI    | EUR  | 4,00     | 05/2008 | 5,85     | 10/2013 | volledig       | 46,2%     |            |
| Xeikon                       | Euronext  | XEI    | EUR  | 14,77    | 03/2006 | 5,85     | 10/2013 | volledig       | -60,4%    |            |
| Montpelier Re Holdings       | NYSE      | MRH    | USD  | 23,50    | 10/2005 | 27,40    | 10/2013 | volledig       | 22,5%     | (2)        |
| Deceuninck                   | Euronext  | DECB   | EUR  | 12,59    | 01/2008 | 1,32     | 09/2013 | volledig       | -66,9%    | (15)       |
| Guangshen Railway            | Hongkong  | 0525   | HKD  | 2,30     | 09/2012 | 4,20     | 09/2013 | volledig       | 82,6%     |            |
| Bristow Group                | NYSE      | BRS    | USD  | 41,00    | 08/2011 | 73,00    | 09/2013 | helft          | 78,0%     |            |
| Trigano                      | Euronext  | TRI    | EUR  | 9,08     | 07/2008 | 12,00    | 09/2013 | volledig       | 27,7%     | (2)        |
| Trigano                      | Euronext  | TRI    | EUR  | 33,30    | 07/2007 | 12,00    | 09/2013 | volledig       | -61,9%    | (2)        |
| Melexis                      | Euronext  | MELE   | EUR  | 4,80     | 01/2009 | 17,50    | 08/2013 | helft          | 288,8%    | (2)        |
| Ganger Rolf                  | Oslo      | GRO    | NOK  | 132,00   | 09/2008 | 136,50   | 08/2013 | volledig       | 20,3%     | (2)        |
| DSM                          | Euronext  | DSM    | EUR  | 30,20    | 01/2008 | 56,00    | 08/2013 | helft          | 110,5%    | (2)        |
| Melexis                      | Euronext  | MELE   | EUR  | 10,50    | 10/2007 | 17,50    | 08/2013 | helft          | 81,7%     | (2)        |
| Option Trading Co.           | Euronext  | OTC    | EUR  | 8,27     | 02/2007 | 0,50     | 08/2013 | volledig/saldo | -15,0%    | (14)       |
| CeWe Color Holdings          | Frankfurt | CWC    | EUR  | 27,88    | 06/2006 | 37,80    | 08/2013 | volledig       | 52,9%     | (2)        |
| TravelSky Technologies       | Hongkong  | 0696   | HKD  | 4,00     | 10/2012 | 5,80     | 07/2013 | volledig       | 45,0%     |            |

## Trackrecord

| naam                        | beurs     | ticker | munt | gekocht | datum   | verkocht | datum   | gedeelte       | prestatie | opmerking |
|-----------------------------|-----------|--------|------|---------|---------|----------|---------|----------------|-----------|-----------|
| Sanderson Farms             | Nasdaq    | SAFM   | USD  | 41,11   | 01/2011 | 69,00    | 05/2013 | volledig       | 69,8%     | (2)       |
| Cloud Peak Energy           | NYSE      | CLD    | USD  | 18,00   | 09/2011 | 20,00    | 04/2013 | volledig       | 11,1%     |           |
| Accell Group                | Euronext  | ACCEL  | EUR  | 15,95   | 09/2007 | 14,80    | 04/2013 | volledig       | 5,1%      | (2)       |
| Dockwise                    | Euronext  | DOCKW  | EUR  | 9,82    | 10/2011 | 18,50    | 03/2013 | volledig       | 88,4%     | (13)      |
| Dockwise                    | Euronext  | DOCKW  | EUR  | 19,50   | 11/2010 | 18,50    | 03/2013 | volledig       | 7,8%      | (12)      |
| Dockwise                    | Euronext  | DOCKW  | EUR  | 19,50   | 11/2010 | 18,50    | 03/2013 | volledig       | -3,9%     | (11)      |
| Nationale Bank van België   | Euronext  | NBB    | EUR  | 2675,00 | 10/2002 | 2651,01  | 02/2013 | volledig       | 23,9%     | (2)       |
| ArcelorMittal               | Euronext  | MT     | EUR  | 11,50   | 05/2012 | 13,00    | 12/2012 | volledig       | 15,5%     | (2)       |
| Exmar                       | Euronext  | EXM    | EUR  | 5,50    | 12/2009 | 7,10     | 12/2012 | volledig       | 44,8%     | (2)       |
| Solvay                      | Euronext  | SOLB   | EUR  | 86,50   | 01/2008 | 106,00   | 12/2012 | volledig       | 35,5%     | (2)       |
| Microsoft                   | Nasdaq    | MFST   | USD  | 24,91   | 09/2010 | 29,51    | 10/2012 | volledig       | 21,5%     | (2)       |
| Viterra                     | Toronto   | VT     | CAD  | 10,10   | 08/2011 | 16,15    | 08/2012 | volledig       | 59,9%     |           |
| BayWa                       | Frankfurt | BYW6   | EUR  | 27,99   | 03/2010 | 31,40    | 08/2012 | volledig       | 14,4%     | (2)       |
| Sun Hung Kai Proptries      | Hongkong  | 0016   | HKD  | 110,00  | 03/2012 | 94,50    | 07/2012 | volledig       | -14,1%    |           |
| Cofinimmo                   | Euronext  | COFB   | EUR  | 118,00  | 10/2008 | 91,50    | 07/2012 | volledig       | -2,8%     | (2)       |
| Nokia                       | Helsinki  | NOK1V  | EUR  | 8,50    | 12/2009 | 1,97     | 06/2012 | volledig       | -70,5%    | (2)       |
| Umicore                     | Euronext  | UMI    | EUR  | 14,00   | 04/2009 | 43,50    | 04/2012 | volledig/saldo | 220,6%    | (2)       |
| Fugro                       | Euronext  | FU     | EUR  | 23,50   | 12/2008 | 53,60    | 04/2012 | volledig       | 140,3%    | (2)       |
| Fugro                       | Euronext  | FU     | EUR  | 42,50   | 09/2008 | 53,60    | 04/2012 | volledig       | 32,9%     | (2)       |
| Aedifica                    | Euronext  | AED    | EUR  | 33,50   | 10/2008 | 45,50    | 02/2012 | volledig       | 57,2%     | (2)       |
| Tesco                       | Londen    | TSCO   | Gbp  | 388,35  | 03/2011 | 330,00   | 01/2012 | volledig       | -12,5%    | (2)       |
| L'Oréal                     | Euronext  | OR     | EUR  | 52,06   | 06/2009 | 81,00    | 01/2012 | volledig       | 59,2%     | (2)       |
| Intel                       | Nasdaq    | INTC   | USD  | 19,00   | 04/2006 | 23,90    | 12/2011 | volledig       | 34,6%     | (2)       |
| Aalberts Industries         | Euronext  | AALB   | EUR  | 10,10   | 07/2008 | 12,50    | 11/2011 | volledig       | 23,8%     |           |
| Lyxor XBear DJ Eurostoxx 50 | Euronext  | BXX    | EUR  | 35,76   | 11/2011 | 42,36    | 11/2011 | volledig       | 18,5%     |           |
| Lyxor Bear DJ Eurostoxx 50  | Euronext  | BSX    | EUR  | 47,27   | 11/2011 | 51,08    | 11/2011 | volledig       | 8,1%      |           |
| Cloud Peak Energy           | NYSE      | CLD    | USD  | 18,00   | 09/2011 | 23,48    | 11/2011 | volledig       | 30,4%     |           |
| Aalberts Industries         | Euronext  | AALB   | EUR  | 5,10    | 07/2009 | 12,50    | 11/2011 | volledig       | 145,1%    |           |
| Imtech                      | Euronext  | IM     | EUR  | 10,80   | 12/2008 | 20,50    | 11/2011 | volledig       | 89,8%     |           |
| Van de Velde                | Euronext  | VAN    | EUR  | 31,50   | 01/2008 | 34,00    | 11/2011 | volledig       | 19,1%     | (2)       |
| Wavin                       | Euronext  | WAVIN  | EUR  | 24,32   | 10/2007 | 4,80     | 11/2011 | volledig       | -80,3%    | (10)      |
| Demag Cranes                | Frankfurt | D9C    | EUR  | 36,13   | 04/2011 | 45,50    | 08/2011 | volledig       | 25,9%     | (9)       |
| Mobistar                    | Euronext  | MOBB   | EUR  | 61,60   | 03/2007 | 52,30    | 06/2011 | volledig       | 14,9%     | (2)       |
| Euronav                     | Euronext  | EURN   | EUR  | 11,75   | 01/2011 | 10,50    | 05/2011 | volledig       | -10,6%    |           |
| Surteco                     | Frankfurt | SUR    | EUR  | 19,97   | 10/2010 | 32,00    | 01/2011 | volledig       | 60,2%     |           |
| Int'l Coal Group            | NYSE      | ICO    | USD  | 5,30    | 01/2007 | 9,60     | 01/2011 | volledig/saldo | 81,1%     |           |
| Umicore                     | Euronext  | UMI    | EUR  | 14,00   | 04/2009 | 38,90    | 12/2010 | heft           | 184,8%    | (2)       |
| CFE                         | Euronext  | CFEB   | EUR  | 24,28   | 02/2009 | 52,80    | 12/2010 | heft           | 124,9%    | (2)       |
| Pfizer                      | NYSE      | PFE    | USD  | 24,00   | 05/2006 | 17,00    | 12/2010 | volledig       | -19,9%    | (2)       |
| Lyxor XBear DJ Eurostoxx 50 | Euronext  | BXX    | EUR  | 40,72   | 05/2010 | 35,30    | 10/2010 | volledig       | -13,3%    |           |
| Belgacom                    | Euronext  | BELG   | EUR  | 26,60   | 07/2008 | 29,40    | 10/2010 | volledig       | 22,5%     | (2)       |
| Lyxor Bear DJ Eurostoxx 50  | Euronext  | BSX    | EUR  | 47,42   | 05/2010 | 44,50    | 09/2010 | volledig       | -6,1%     |           |
| Omega Pharma                | Euronext  | OME    | EUR  | 47,10   | 10/2007 | 28,40    | 09/2010 | volledig       | -37,5%    | (2)       |
| Sipef                       | Euronext  | SIP    | EUR  | 19,50   | 01/2009 | 51,00    | 08/2010 | heft           | 168,8%    | (2)       |
| Arseus                      | Euronext  | RCUS   | EUR  | 8,80    | 11/2007 | 9,50     | 08/2010 | volledig       | 14,1%     | (2)       |
| Target                      | NYSE      | TGT    | USD  | 66,00   | 07/2007 | 50,00    | 07/2010 | volledig       | -22,7%    | (2)       |
| Berkshire Hathaway          | NYSE      | BRK.B  | USD  | 76,00   | 02/2010 | 76,00    | 06/2010 | volledig       | 0,0%      | (8)       |
| Royal Dutch Shell           | Euronext  | RDSA   | EUR  | 15,50   | 03/2009 | 21,64    | 06/2010 | volledig       | 44,0%     | (2)       |
| Royal Dutch Shell           | Euronext  | RDSA   | EUR  | 26,05   | 02/2007 | 21,64    | 06/2010 | volledig       | -9,0%     | (2)       |
| Berkshire Hathaway          | NYSE      | BRK.B  | USD  | 61,70   | 08/2006 | 76,00    | 06/2010 | volledig       | 23,2%     |           |
| BinckBank                   | Euronext  | BINCK  | EUR  | 5,50    | 10/2008 | 9,85     | 05/2010 | volledig       | 83,3%     | (2)       |
| BinckBank                   | Euronext  | BINCK  | EUR  | 8,40    | 01/2008 | 9,85     | 05/2010 | volledig       | 21,4%     | (2)       |
| Barco                       | Euronext  | BAR    | EUR  | 16,50   | 04/2009 | 42,60    | 04/2010 | volledig/saldo | 158,2%    |           |
| Vallourec                   | Euronext  | VK     | EUR  | 83,80   | 11/2008 | 154,00   | 04/2010 | volledig       | 89,1%     | (2)       |
| Vallourec                   | Euronext  | VK     | EUR  | 178,00  | 08/2007 | 154,00   | 04/2010 | volledig       | -5,9%     | (2)       |
| Richemont                   | Zürich    | CFR    | CHF  | 15,50   | 02/2009 | 39,00    | 03/2010 | volledig       | 151,6%    |           |
| Richemont                   | Zürich    | CFR    | CHF  | 58,50   | 03/2008 | 39,00    | 03/2010 | volledig       | 12,8%     | (7)       |
| Euronav                     | Euronext  | EURN   | EUR  | 12,50   | 07/2009 | 16,90    | 01/2010 | volledig       | 35,2%     |           |
| Nyrstar                     | Euronext  | NYR    | EUR  | 1,70    | 10/2008 | 10,80    | 01/2010 | heft           | 535,3%    |           |
| Nyrstar                     | Euronext  | NYR    | EUR  | 5,50    | 09/2008 | 10,80    | 01/2010 | heft           | 96,4%     |           |
| SNS Reaal                   | Euronext  | SR     | EUR  | 16,10   | 07/2007 | 6,15     | 10/2009 | volledig       | -56,9%    | (2)       |
| Barco                       | Euronext  | BAR    | EUR  | 16,50   | 04/2009 | 35,00    | 09/2009 | heft           | 112,1%    |           |
| Agfa-Gevaert                | Euronext  | AGFB   | EUR  | 2,15    | 07/2009 | 3,80     | 08/2009 | volledig       | 76,7%     |           |
| Turbo EUR/USD Long          | Euronext  | 6688N  | EUR  | 13,00   | 02/2009 | 21,67    | 08/2009 | volledig       | 66,7%     |           |
| Yamana Gold                 | NYSE      | AUY    | USD  | 3,50    | 11/2008 | 11,60    | 05/2009 | heft           | 234,4%    |           |
| Dexia                       | Euronext  | DEXB   | EUR  | 16,80   | 12/2007 | 1,85     | 03/2009 | volledig       | -84,9%    | (5)       |
| Ciments Français            | Euronext  | CMA    | EUR  | 132,00  | 10/2007 | 58,50    | 03/2009 | volledig       | -54,6%    | (6)       |
| Rodriguez Group             | Euronext  | ROD    | EUR  | 35,31   | 11/2006 | 3,21     | 11/2008 | volledig       | -90,1%    |           |
| Samsung Electronics         | Seoel     | 005930 | KRW  | 612.000 | 05/2006 | 463.500  | 10/2008 | volledig       | -24,3%    |           |
| Goud Turbo Long             | Euronext  | 9977N  | EUR  | 10,40   | 06/2008 | 2,05     | 09/2008 | volledig       | -80,3%    |           |
| Goud Certificaat            | Euronext  | AAGS   | EUR  | 514     | 03/2007 | 608      | 09/2008 | volledig       | 18,3%     |           |
| Wal-Mart Stores             | NYSE      | WMT    | USD  | 45,00   | 08/2005 | 63,00    | 09/2008 | volledig       | 43,4%     | (2)       |
| Global Graphics             | Euronext  | GLOG   | EUR  | 10,40   | 05/2006 | 2,10     | 07/2008 | volledig       | -79,8%    |           |
| Tele Atlas                  | Euronext  | TA     | EUR  | 27,00   | 02/2008 | 30,00    | 05/2008 | volledig       | 11,1%     |           |
| Goud Turbo Long             | Euronext  | 6558N  | EUR  | 15,30   | 02/2007 | 24,50    | 05/2008 | volledig       | 60,1%     |           |
| Int'l Coal Group            | NYSE      | ICO    | USD  | 5,30    | 01/2007 | 10,20    | 05/2008 | heft           | 92,4%     |           |
| Footstar                    | OTC-BB    | FTAR   | USD  | 4,65    | 03/2006 | 5,00     | 05/2008 | volledig/saldo | 76,1%     | (4)       |
| Microsoft                   | Nasdaq    | MFST   | USD  | 24,60   | 10/2005 | 31,60    | 04/2008 | volledig       | 28,5%     |           |
| Agfa-Gevaert                | Euronext  | AGFB   | EUR  | 7,00    | 11/2007 | 10,50    | 12/2007 | volledig       | 50,0%     |           |
| Turbo EUR/USD Long          | Euronext  | 6644N  | EUR  | 8,00    | 12/2006 | 14,00    | 12/2007 | volledig       | 75,0%     |           |
| Turbo EUR/USD Long          | Euronext  | 9406N  | EUR  | 6,00    | 12/2006 | 12,00    | 12/2007 | volledig       | 100,0%    |           |

## Trackrecord

| naam                  | beurs     | ticker | munt | gekocht | datum   | verkocht | datum   | gedeelte       | prestatie | opmerking |
|-----------------------|-----------|--------|------|---------|---------|----------|---------|----------------|-----------|-----------|
| Delta Financial Corp. | Nasdaq    | DFC    | USD  | 9,72    | 07/2007 | 2,78     | 11/2007 | volledig       | -71,4%    |           |
| Singulus Technologies | Frankfurt | SNG    | EUR  | 10,30   | 06/2006 | 8,00     | 11/2007 | volledig       | -22,3%    |           |
| France Télécom        | Euronext  | FTE    | EUR  | 18,50   | 01/2006 | 26,20    | 11/2007 | volledig       | 48,3%     | (2)       |
| Western Oil Sands     | Toronto   | WTO    | CAD  | 37,00   | 04/2006 | 38,50    | 10/2007 | volledig       | 4,1%      |           |
| ABN AMRO              | Euronext  | AABA   | EUR  | 32,10   | 08/2007 | 36,90    | 09/2007 | volledig       | 15,0%     |           |
| IDT Corp.             | NYSE      | IDT    | USD  | 13,00   | 08/2005 | 11,00    | 08/2007 | volledig       | -13,6%    |           |
| Option Trading Co.    | Euronext  | OTC    | EUR  | 8,27    | 02/2007 | 17,38    | 07/2007 | 1/3de          | 114,3%    | (2)       |
| Tele Atlas            | Euronext  | TA     | EUR  | 15,10   | 07/2006 | 22,10    | 07/2007 | volledig       | 46,4%     |           |
| TomTom                | Euronext  | TOM2   | EUR  | 24,00   | 02/2006 | 40,30    | 07/2007 | volledig       | 67,9%     |           |
| Telenet               | Euronext  | TNET   | EUR  | 21,00   | 10/2005 | 26,94    | 07/2007 | volledig       | 28,3%     |           |
| MOL                   | Boedapest | MOL    | HUF  | 24000   | 04/2006 | 25000    | 06/2007 | volledig       | 4,2%      |           |
| Tyco International    | NYSE      | TYC    | USD  | 26,50   | 01/2006 | 33,80    | 06/2007 | volledig       | 27,6%     |           |
| Star Gas Partners     | NYSE      | SGU    | USD  | 2,00    | 04/2006 | 4,55     | 05/2007 | volledig       | 47,2%     | (3)       |
| Star Gas Partners     | NYSE      | SGU    | USD  | 3,75    | 06/2005 | 4,55     | 05/2007 | volledig       | 21,3%     |           |
| Footstar              | OTC-BB    | FTAR   | USD  | 4,65    | 03/2006 | 9,00     | 04/2007 | helft          | 93,5%     |           |
| Netflix               | Nasdaq    | NFLX   | USD  | 9,96    | 10/2004 | 21,75    | 04/2007 | volledig/saldo | 118,4%    |           |
| Belgacom              | Euronext  | BELG   | EUR  | 26,50   | 03/2006 | 34,50    | 01/2007 | volledig       | 37,2%     | (2)       |
| Havas                 | Euronext  | HAV    | EUR  | 4,19    | 10/2004 | 4,20     | 11/2006 | volledig       | 0,2%      |           |
| Havas                 | Euronext  | HAV    | EUR  | 4,09    | 01/2005 | 4,20     | 11/2006 | volledig       | 2,7%      |           |
| Agfa-Gevaert          | Euronext  | AGFB   | EUR  | 17,00   | 11/2005 | 21,50    | 11/2006 | volledig       | 26,5%     |           |
| Option                | Euronext  | OPTI   | EUR  | 9,50    | 10/2006 | 11,95    | 10/2006 | volledig       | 25,8%     |           |
| Univar                | Euronext  | UNIVR  | EUR  | 42,34   | 03/2006 | 39,30    | 10/2006 | volledig       | -7,2%     |           |
| United Online         | Nasdaq    | UNTD   | USD  | 10,25   | 02/2005 | 12,50    | 10/2006 | volledig       | 22,0%     |           |
| Associated Weavers    | Euronext  | ASSB   | EUR  | 6,50    | 01/2006 | 11,00    | 05/2006 | volledig       | 69,2%     |           |
| Associated Weavers    | Euronext  | ASSB   | EUR  | 8,79    | 09/2005 | 11,00    | 05/2006 | volledig       | 25,1%     |           |
| Barco                 | Euronext  | BAR    | EUR  | 60,00   | 02/2005 | 74,00    | 04/2006 | volledig       | 23,3%     |           |
| Netflix               | Nasdaq    | NFLX   | USD  | 9,96    | 10/2004 | 29,00    | 03/2006 | helft          | 191,2%    |           |
| Option                | Euronext  | OPTI   | EUR  | 24,30   | 02/2005 | 82,00    | 02/2006 | volledig       | 237,5%    | (1)       |
| IBt                   | Euronext  | IBTB   | EUR  | 4,00    | 03/2004 | 9,50     | 02/2006 | volledig/saldo | 137,5%    |           |
| IBt                   | Euronext  | IBTB   | EUR  | 4,00    | 03/2004 | 8,00     | 02/2006 | helft          | 100,0%    |           |

### Opmerkingen:

- (18) inclusief opbrengst uit verkoop aandelen afgesplitste South32
- (17) inclusief verkochte voorkeurrechten uitgifte nieuwe aandelen
- (16) inclusief verkochte claim voor aandelen emissie april 2013
- (15) Rendement van gecombineerde aankopen: initiële aankoop plus deelname aan kapitaalverhoging. Inclusief nettodividenden.
- (14) Resultaat inclusief opbrengst van gedeeltelijke verkoop. Inclusief nettodividenden.
- (13) Bod van Boskalis, exclusief (beperkte) opbrengst van inschrijvingsrechten.
- (12) Bod van Boskalis. Resultaat indien men alle claimemissies heeft gevolgd.
- (11) Bod van Boskalis, exclusief (beperkte) opbrengst van inschrijvingsrechten.
- (10) Gemiddelde aankoopprijs na claimemissie en omgekeerde stocksplijt.
- (9) Overnamebod
- (8) Minstens +10% in euro.
- (7) Inclusief opbrengst van Reinet en British American Tobacco.
- (6) Gedwongen overnamebod van Italcementi tegen een duidelijk veel te lage koers.
- (5) Inclusief nettodividend; slechts een half pakket gekocht en met de vermelding van dat enkel te doen als men géén andere bank aandelen in portefeuille had.
- (4) Inclusief netto kapitaaluitkering (bruto \$5, netto \$3,19).
- (3) Rendement van gecombineerde aankopen: initiële aankoop plus deelname aan kapitaalverhoging.
- (2) Inclusief nettodividenden.
- (1) Na onze verkoop voerde Option een aandelensplitsing van 1 oud aandeel voor 4 nieuwe aandelen door. Om onze aan- en verkoopkoersen te actualiseren, deelt u ze dus door 4.